

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>THE CONTAINER STORE GROUP, INC., <i>et al.</i>,<sup>1</sup></b>  <b>Debtors.</b>	§ § § § § §	<b>Chapter 11</b>  <b>Case No. 24-90627 (APR)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF APPEAL AND STATEMENT OF ELECTION**

**Part 1: Identify the appellant(s)**

1. Name(s) of appellant(s):

Kevin M. Epstein, the United States Trustee for Region 7

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

- ☐ Plaintiff  
☐ Defendant  
☐ Other (describe)

For appeals in a bankruptcy case and not in an adversary proceeding.

- ☐ Debtor  
☐ Creditor  
☐ Trustee  
☒ Other (describe) United States Trustee

**Part 2: Identify the subject of this appeal**

1. Describe the judgment, order, or decree appealed from:

- a. The Bankruptcy Court's *Order (I) Approving Debtors' Disclosure Statement And (II) Confirming First Amended Prepackaged Joint Plan of Reorganization of The Container Store Group, Inc. and Its Debtor Affiliates Under Chapter 11 of The*

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<sup>1</sup> The Debtors in these cases, together with the last four digits of each Debtor's taxpayer identification number, are: The Container Store Group, Inc. (5401); The Container Store, Inc. (6981); C Studio Manufacturing Inc. (4763); C Studio Manufacturing LLC (5770); and TCS Gift Card Services, LLC (7975). The Debtors' mailing address is 500 Freeport Parkway, Coppell, TX 75019.

*Bankruptcy Code* (the “**Confirmation Order**”) (Docket No. 181).

- b. And, the Bankruptcy Court’s *Order (I) Scheduling Combined Hearing To Consider (A) Final Approval of Disclosure Statement, (B) Approval of Solicitation Procedures and Form Of Ballot, and (C) Confirmation of Plan; (II) Establishing an Objection Deadline To Object To Disclosure Statement and Plan; (III) Approving The Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (IV) Approving Notice and Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (V) Conditionally Waiving Requirement of Filing Schedules of Assets and Liabilities, Statements of Financial Affairs, and 2015.3 Reports; (VI) Conditionally Waiving Requirement To Convene the Section 341 Meeting of Creditors; (VII) Conditionally Approving the Disclosure Statement; and (VIII) Granting Related Relief* (the “**Solicitation Order**”) (Docket No. 81).

2. State the date on which the judgment, order, or decree was entered: The Confirmation Order was entered on Jan. 24, 2025. The Solicitation Order was entered on December 23, 2024.

**Part 3: Identify the other parties to the appeal**

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. Parties: The Container Store Group, Inc.; The Container Store, Inc.; C Studio Manufacturing Inc.; C Studio Manufacturing LLC; and TCS Gift Card Services, LLC. All represented by:

Timothy Alvin Davidson, II	George A. Davis	Ted A. Dillman
Philip M. Guffy	Hugh Murtagh	LATHAM & WATKINS LLP
Ashley L. Harper	Tianjiao (TJ) Li	355 South Grand Avenue
HUNTON ANDREWS	Jonathan J. Weichselbaum	Suite 100
KURTH LLP	LATHAM & WATKINS LLP	Los Angeles, CA 90071
600 Travis Street, Ste 4200	1271 Avenue of the Americas	
Houston, TX 77002	New York, NY 10020	

**Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)**

Not applicable.

**Part 5: Sign below**

Date: February 3, 2025

RAMONA D. ELLIOTT  
Deputy Director/General Counsel  
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Respectfully submitted,

KEVIN M. EPSTEIN  
UNITED STATES TRUSTEE  
REGION 7, SOUTHERN AND WESTERN  
DISTRICTS OF TEXAS

By: /s/ Ha M. Nguyen  
MILLIE APONTE SALL  
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**Certificate of Service**

I hereby certify that on February 3, 2025 a copy of the foregoing *Notice of Appeal and Statement of Election*, was served by electronic means for all Pacer system participants requesting notice.

/s/ Ha M. Nguyen

Ha Nguyen